

Go Private Plan

The Company intends to change its status from a public company to a private company, including the planned delisting of its shares from the Indonesia Stock Exchange (the “Go Private Plan”), which will be carried out in accordance with Financial Services Authority Regulation No. 54/POJK.04/2015 dated 29 December 2015 concerning Voluntary Tender Offers (“POJK No. 54/2015”), Financial Services Authority Regulation No. 45/POJK.04/2024 dated 27 December 2024 concerning the Development and Strengthening of Issuers and Public Companies, and Indonesia Stock Exchange Regulation No. I-N dated 6 May 2024.

On 25 June 2026, Digital Edge (Hong Kong) Ltd (“DE”) announced a Voluntary Tender Offer Statement to acquire all of the Company's publicly held shares. The Voluntary Tender Offer is being conducted in connection with the Company's Go Private Plan, which was approved by the Company's Independent Shareholders on 22 April 2026.

The Voluntary Tender Offer Price is IDR 11,500 per share, which is:

- 141.2% higher than the average of the highest daily trading prices of the Company's shares on the Indonesia Stock Exchange during the 90-day period prior to the announcement of the Go Private Plan (IDR 4,768 per share).
- 140.1% higher than the closing price of the Company's shares on the Indonesia Stock Exchange immediately prior to the announcement of the Go Private Plan (IDR 4,790 per share).
- 114,900% higher than the par value of the Company's shares (IDR 10 per share).

DE will bear all costs associated with the Voluntary Tender Offer transaction, including transaction fees charged by the Indonesia Stock Exchange and fees payable to the Indonesia Central Securities Depository (KSEI), but excluding any taxes that are required to be borne by each shareholder.

In the Best Interest of Shareholders

The Company’s Go Private Plan is in the best interest of shareholders:

1. The Tender Offer provides shareholders with an opportunity to sell their shares at a premium price compared to the market price.
2. The Company has not distributed dividends to shareholders in the past.

If the Company successfully changes its status from a Public Company to a Private Company, shareholders who do not participate in the Voluntary Tender Offer will remain shareholders of a private company, whose shares will have limited liquidity and may be subject to greater tax implications upon any future sale of such shares.

Procedure to Participate

1. The Applicant or its authorized representative should review the email sent by their respective Securities Company or Custodian Bank regarding the procedures for participating in the Voluntary Tender Offer.
2. The Applicant or its authorized representative must complete and sign:
 - Voluntary Tender Offer Acceptance Form (FPTS); and
 - Other supporting documents required by the relevant Securities Company or Custodian Bank.

The FPTS form can be downloaded from the PT Indointernet Tbk website at www.indonet.co.id, or requested from the Share Registrar (BAE) via email at opr@admintra-ik.co.id.

3. The completed and signed FPTS, together with the required supporting documents, must be submitted to the Applicant's respective Securities Company or Custodian Bank, including the following:
 - A. Retail Shareholders
 - photocopy of the Applicant’s ID Card;
 - photocopy of the passport/limited stay permit for foreign national shareholders.
 - B. Institution/Corporation
 - photocopy of the Articles of Association;
 - photocopy of the valid Identification Card (or passport if a foreign national) of the Director authorized to represent the institutional shareholder.
 - C. If the FPTS is signed by the Applicant's authorized representative, a power of attorney in a format acceptable to BAE and duly signed must be attached along with the FPTS and its attachments.
 - D. Any other documents required by the relevant Securities Company or Custodian Bank.
4. The completed documents may be submitted through:
 - Email to the Applicant's respective Securities Company or Custodian Bank; and
 - The original hardcopy documents must also be delivered directly to the office of the relevant Securities Company or Custodian Bank..
5. Upon receipt and verification of the submitted documents, the Applicant will receive confirmation through the relevant Securities Company or Custodian Bank that the documents have been accepted for the purpose of the Voluntary Tender Offer..

For further information, please contact:

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INFORMATION ON THE VOLUNTARY TENDER OFFER



PT Indointernet Tbk.

Schedule of the Voluntary Tender Offer for EDGE – Period III

The key dates relating to the EDGE Voluntary Tender Offer Period III are as follows:

Effective Date	24 June 2026
Tender Offer Period III	24 August 2026 - 22 September 2026
Settlement Date	02 October 2026



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