

Go Private Plan

The Company intends to change its status from a public company to a private company, including the planned delisting of its shares from the Indonesia Stock Exchange (the "Go Private Plan"), which will be carried out in accordance with Financial Services Authority Regulation No. 54/POJK.04/2015 dated 29 December 2015 concerning Voluntary Tender Offers ("POJK No. 54/2015"), Financial Services Authority Regulation No. 45/POJK.04/2024 dated 27 December 2024 concerning the Development and Strengthening of Issuers and Public Companies, and Indonesia Stock Exchange Regulation No. I-N dated 6 May 2024.

On 25 June 2026, Digital Edge (Hong Kong) Ltd ("DE") announced a Voluntary Tender Offer Statement to acquire all of the Company's publicly held shares. The Voluntary Tender Offer is being conducted in connection with the Company's Go Private Plan, which was approved by the Company's Independent Shareholders on 22 April 2026.

The Voluntary Tender Offer Price is IDR 11,500 per share, which is:

- 141.2% higher than the average of the highest daily trading prices of the Company's shares on the Indonesia Stock Exchange during the 90-day period prior to the announcement of the Go Private Plan (IDR 4,768 per share).
- 140.1% higher than the closing price of the Company's shares on the Indonesia Stock Exchange immediately prior to the announcement of the Go Private Plan (IDR 4,790 per share).
- 114,900% higher than the par value of the Company's shares (IDR 10 per share).

DE will bear all costs associated with the Voluntary Tender Offer transaction, including transaction fees charged by the Indonesia Stock Exchange and fees payable to the Indonesia Central Securities Depository (KSEI), but excluding any taxes that are required to be borne by each shareholder.

In the Best Interest of Shareholders

The Company's Go Private Plan is in the best interest of shareholders:

1. The Tender Offer provides shareholders with an opportunity to sell their shares at a premium price compared to the market price.
2. The Company has not distributed dividends to shareholders in the past.

If the Company successfully changes its status from a Public Company to a Private Company, shareholders who do not participate in the Voluntary Tender Offer will remain shareholders of a private company, whose shares will have limited liquidity and may be subject to greater tax implications upon any future sale of such shares.

Procedure to Participate

1. Applicants wishing to participate in the Voluntary Tender Offer must submit a Voluntary Tender Offer Form to the Share Registrar. Applicants may obtain the form by downloading it from the Company's website at www.indonet.co.id or by requesting it via email from the Share Registrar at opr@adimitra-jk.co.id.
2. Applicants must instruct their Securities Company or Custodian Bank to submit a TEND instruction through the Corporate Action/CA Election menu in C-BEST by selecting the CASH option no later than the last day of the Tender Offer Period and within the deadline specified by KSEI. Shares designated under such instruction will be placed under "Blocked for CA" status. Accordingly, the Company's shares that have been blocked under "Blocked for CA" status may not be transferred, moved, or traded until the expiration of the Tender Offer Period, except where a cancellation instruction is submitted by the Applicant's Securities Company or Custodian Bank in accordance with the applicable terms and conditions. If the Applicant's Securities Company or Custodian Bank fails to submit the TEND instruction through the Corporate Action/CA Election menu in C-BEST by selecting the CASH option no later than the last day of the Tender Offer Period and within the deadline specified by KSEI, the Applicant's Tender Offer application shall be deemed cancelled and void.
3. The Voluntary Tender Offer Form must be duly completed and signed by the Applicant or its authorized representative and submitted to the Share Registrar via email at opr@adimitra-jk.co.id, together with the following supporting documents:
 - A. Retail Shareholders
 - photocopy of the Applicant's ID Card;
 - photocopy of the passport/limited stay permit for foreign national shareholders.
 - B. Institution/Corporation
 - photocopy of the Articles of Association;
 - photocopy of the valid Identification Card (or passport if a foreign national) of the Director authorized to represent the institutional shareholder.
 - C. Proof of share blocking for participation in the Tender Offer for Applicants holding shares in scripless form.
 - D. If the FPTS is signed by the Applicant's authorized representative, a power of attorney in a format acceptable to BAE and duly signed must be attached along with the FPTS and its attachments.
4. The original copies of the supporting documents may be submitted directly to the office of the Share Registrar.
5. Upon submission of the duly completed Voluntary Tender Offer Form and all other required supporting documents to the Share Registrar, the Applicant will receive an acknowledgment of participation in the Voluntary Tender Offer, duly dated, signed, and stamped by the Share Registrar, via email (the "Acknowledgment Receipt").

INFORMATION ON THE VOLUNTARY TENDER OFFER



PT Indointernet Tbk.

Schedule of the Voluntary Tender Offer for EDGE

The key dates relating to the EDGE Voluntary Tender Offer are as follows:

Effective Date	24 June 2026
Tender Offer Period	25 June 2026 - 24 July 2026
Settlement Date	05 August 2026



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For further information, please contact:

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