# INFORMATION DISCLOSURE TO SHAREHOLDERS

**PT Indointernet Tbk**
Domiciled in South Tangerang

**Business Activities**
Engaged in telecommunications, information service activities, computer programming, and consulting services

**Head Office**
Jl. Rempoa Raya No. 11
Rempoa, East Ciputat, South Tangerang 15412
Telephone: (021) 7388 2525, Facsimile: (021) 7388 2626
Email: corporate.secretary@indonet.id
Website: www.indonet.id/id/

**INFORMATION DISCLOSURE TO SHAREHOLDERS IS PROVIDED BY THE COMPANY IN ORDER TO COMPLY WITH THE PROVISIONS OF: (i) FINANCIAL SERVICES AUTHORITY ("OJK") REGULATION NUMBER 17/POJK.04/2020 CONCERNING MATERIAL TRANSACTIONS AND ALTERATION OF BUSINESS ACTIVITIES ("POJK 17/2020"); (ii) OJK REGULATION NUMBER 42/POJK.04/2020 CONCERNING AFFILIATED TRANSACTIONS AND CONFLICTS OF INTEREST TRANSACTIONS ("POJK 42/2020"); AND (iii) OJK REGULATION NUMBER 31/POJK.04/2015 CONCERNING DISCLOSURE OF MATERIAL INFORMATION OR FACTS BY ISSUERS OR PUBLIC COMPANIES, IN CONNECTION WITH THE OBTAINING OF LOAN FACILITIES AND THE GRANTING OF GUARANTEES BY THE COMPANY AND PT EKAGRATA DATA GEMILANG ("EDG"). IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 11 OF POJK 17/2020, THIS MATERIAL TRANSACTION IS NOT REQUIRED TO ENGAGE AN APPRAISER NOR TO OBTAIN THE APPROVAL OF THE GENERAL MEETING OF SHAREHOLDERS BECAUSE IT CONSTITUTES A LOAN TRANSACTION RECEIVED DIRECTLY FROM A BANK AND THE PROVISION OF GUARANTEES TO A BANK.**

**THE INFORMATION SET FORTH IN THIS INFORMATION DISCLOSURE IS IMPORTANT FOR THE COMPANY'S SHAREHOLDERS TO READ AND CONSIDER. IF YOU HAVE DIFFICULTY UNDERSTANDING THE INFORMATION CONTAINED IN THIS INFORMATION DISCLOSURE, YOU SHOULD CONSULT WITH LEGAL COUNSEL, A PUBLIC ACCOUNTANT, A FINANCIAL ADVISOR, OR OTHER PROFESSIONALS.**

**THE COMPANY'S DIRECTORS PROVIDES THE INFORMATION SET FORTH IN THIS INFORMATION DISCLOSURE WITH THE INTENT TO GIVE MORE COMPLETE INFORMATION AND/OR AN OVERVIEW TO THE COMPANY'S SHAREHOLDERS REGARDING THE MATERIAL TRANSACTION AS PART OF THE COMPANY'S COMPLIANCE WITH POJK 17/2020.**

**THE COMPANY'S DIRECTORS AND BOARD OF COMMISSIONERS, BOTH INDIVIDUALLY AND JOINTLY, ARE FULLY RESPONSIBLE FOR THE TRUTH AND COMPLETENESS OF THE INFORMATION DISCLOSED IN THIS INFORMATION DISCLOSURE AND, AFTER HAVING CONDUCTED A THOROUGH EXAMINATION, CONFIRM THAT THE INFORMATION CONTAINED IN THIS INFORMATION DISCLOSURE IS TRUE AND THAT THERE ARE NO MATERIAL AND RELEVANT FACTS WHICH HAVE NOT BEEN DISCLOSED OR WHICH HAVE BEEN OMITTED SO AS TO RENDER THE INFORMATION PROVIDED IN THIS INFORMATION DISCLOSURE UNTRUE AND/OR MISLEADING.**

This Information Disclosure is issued in South Tangerang on 7 October 2025.

## DEFINITION

| | | |
|---|---|---|
| Deed No. 87/2025 | : | Minutes of the Company's Annual General Meeting of Shareholders Deed No. 87 dated June 17, 2025, drawn up before Jose Dima Satria, S.H., M.Kn., Notary in South Jakarta |
| Bank | : | PT Bank Central Asia Tbk, a limited liability company duly established and existing under the laws of the Republic of Indonesia and domiciled in Central Jakarta, acting as the creditor under the Credit Agreement |
| DPS | : | Shareholders Register |
| EDG | : | PT Ekagrata Data Gemilang, a limited liability company duly established and existing under the laws of the Republic of Indonesia and domiciled in South Jakarta, which is a Controlled Company of the Company |
| EDGE1 | : | EDGE1 data center building owned by EDG, located in Mampang Prapatan, South Jakarta, DKI Jakarta |
| EDGE2 | : | EDGE2 data center building owned by EDG, located in Setiabudi, South Jakarta, DKI Jakarta |
| Initial Credit Facility | : | The credit facility previously obtained by EDG from the Bank based on Initial Credit Facility |
| Credit Facility | : | The total credit facility amounts to a maximum of Rp5,500,000,000,000 (five trillion five hundred billion Rupiah), which represents a repackaging of the Initial Credit Facility as well as the addition of new credit facilities |
| Circular Resolution of EDG's Shareholders | : | Circular Resolution in Lieu of an Extraordinary General Meeting of Shareholders of EDG, dated 30 September 2025 |
| Company's Financial Statements | : | The Company's Consolidated Financial Statements as of 31 December 2024, which have been audited by the Public Accounting Firm Rintis, Jumadi, Rianto & Rekan |
| POJK 17/2020 | : | Regulation of the OJK Number 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities, dated 20 April 2020 |
| POJK 31/2015 | : | Regulation of the OJK Number 31/POJK.04/2015 concerning Disclosure of Information or Material Facts by Issuers or Public Companies, dated 16 December 2015 |
| POJK 42/2020 | : | Regulation of the OJK Number 42/POJK.04/2020 concerning Affiliated Transactions and Conflict of Interest Transactions, dated 1 July 2020 |
| Company's Shareholders | : | The shareholders of the Company whose names are registered in the Company's shareholders register issued by the Securities Administration Bureau |
| Initial Credit Agreement | : | Deed of Credit Agreement No. 124 dated March 28, 2022, drawn up before Sri Buena Brahmana, S.H., M.Kn., Notary in South Jakarta, executed by and between EDG and the Bank |

| | | |
|---|---|---|
| Restated Credit Agreement | : | Deed of Amendment and Restatement of Credit Agreement No. 5, dated 6 October 2025, drawn up before Karin Christiana Basoeki, S.H., Notary in Central Jakarta, executed by and among the Company, EDG, and the Bank |
| Company | : | PT Indointernet Tbk, a limited liability company duly established and existing under the laws of the Republic of Indonesia and domiciled in South Tangerang City |
| Controlled Company | : | A company that is directly or indirectly controlled by the Company |
| Transaction | : | Credit Facility received by the Company and EDG from the Bank, secured by the assets of both the Company and EDG |
| GMS | : | General Meeting of Shareholders |

## INTRODUCTION

The information contained in this Information Disclosure is conveyed to the Company's shareholders in connection with the obtaining of the Credit Facility by the Company and EDG from the Bank, as well as the provision of security by the Company and EDG. Based on the Company's Financial Statements, the total value of the Company's equity amounts to IDR 1,708,949,247,821 (one trillion seven hundred eight billion nine hundred forty-nine million two hundred forty-seven thousand eight hundred twenty-one Rupiah). Accordingly, the Transaction value represents more than 50% (fifty percent) of the Company's equity value. Therefore, the Transaction constitutes a material transaction as referred to in Article 3 and Article 6 paragraph (1) letter (d) of POJK 17/2020. Pursuant to Article 11 letters (b) and (c) of POJK 17/2020, the Transaction is not required to engage an appraiser nor to obtain approval from the General Meeting of Shareholders, as it constitutes a loan transaction received directly from the Bank and the granting of security to the Bank. Nevertheless, the Company remains obliged to announce this Information Disclosure to the public and submit this disclosure and its supporting documents to the OJK in accordance with Article 6 paragraph (1) letters (b) and (c) of POJK 17/2020.

In connection with the Transaction, the Company and EDG have provided cross-collateralized guarantees to the Bank, thereby constituting an Affiliated Transaction as referred to in POJK No. 42/POJK.04/2020. However, this Transaction does not constitute a conflict of interest as regulated under POJK 42/2020. Referring to Article 33 of POJK 17/2020, in the event that an affiliated transaction also qualifies as a material transaction, the Company shall comply with the requirements for material transactions as stipulated under POJK 17/2020.

Pursuant to the provisions of Article 102 paragraph (1) of Law No. 40 of 2007 concerning Limited Liability Companies, approval of the General Meeting of Shareholders is required if the company's assets pledged as debt collateral amount to more than 50% (fifty percent) of the company's net assets. In compliance with such requirement, the Company and EDG have each obtained approval from their respective shareholders as set forth in Deed No. 87/2025 and the EDG Circular Resolution.

## BRIEF DESCRIPTION OF THE TRANSACTION

The following is a brief description of the Transaction:

### A. Object of the Transaction

The provision of the Credit Facility to joint borrowers (the Company and EDG) with the purpose of refinancing the Initial Credit Facility, project financing EDGE2 and other general corporate purposes.

### B. Transaction Value

The repackaging of the Initial Credit Facility and the addition of new credit facilities with a total maximum amount of Rp5,500,000,000,000 (five trillion five hundred billion Rupiah), secured by the assets of the Company and EDG, with the value of the security exceeding 50% of the net assets of each of the Company and EDG.

## C. Parties Involved in the Transaction

| **1. PT Indointernet Tbk (the Company)** | | |
|---|---|---|
| Address | : | Jl. Rempoa Raya No. 11, Rempoa, East Ciputat, South Tangerang 15412 |
| Telephone | : | (021) 7388 2525 / Facsimile: (021) 7388 2626 |
| E-mail | : | corporate.secretary@indonet.id |
| Business Activities | : | Pursuant to Article 3 of the Company's Articles of Association, the purpose and objective of the Company are to engage in the business of telecommunications, information service activities, computer programming, computer consultancy, and other related activities. |

**Management and Supervision**

The current composition of the Company's Directors and Board of Commissioners is as follows:

Directors
President Director : Andrew Joseph Rigoli
Director : Donauly Elena Situmorang
Director : Horatio Vai Kei Chan
Director : Agus Ariyanto
Director : Yudie Haryanto

Board of Commissioners
President Commissioner : Jonathan Paul Walbridge
Independent Commissioner / Vice President Commissioner : Rinaldi Firmansyah
Commissioner : Jonathan Jiang Chou
Commissioner : John Randall Freeman Jr.
Commissioner : Stephen Duffus Weiss
Independent Commissioner : Sabam Hutajulu

The composition of shareholders based on the DPS as of 30 September 2025, issued by PT Adimitra Jasa Korpora, is as follows:

| No. | Name of Shareholder | Number of Shares | Percentage |
|---|---|---|---|
| 1. | Digital Edge (Hong Kong) Limited | 1,193,969,000 | 59.1% |
| 2. | Digital Edge (HK) SPVI Limited | 666,682,500 | 33.0% |
| 3. | Public | 159,598,500 | 7.9% |
| **TOTAL** | | **2,020,250,000** | **100%** |

| **2. PT Ekagrata Data Gemilang (EDG)** | | |
|---|---|---|
| Address | : | Menara Tendean Building, 22nd Floor, Units D & E, Jl. Kapten Tendean No. 20C, West Kuningan Sub-district, Mampang Prapatan District, South Jakarta 12710 |
| Telephone | : | (021) 30007676 |
| E-mail | : | connect@edge.id |
| Business Activities | : | Pursuant to Article 3 of EDG's Articles of Association, the purpose and objective of EDG are to engage in the business of hosting activities (data storage on servers) and other activities related thereto. |

**Management and Supervision**

The most recent composition of the Directors and Board of Commissioners of EDG is as follows:

Directors
President Director : Stephanus Oscar
Director : Andrew Joseph Rigoli
Director : Anthony Jauw Waludin

Board of Commissioners
Commissioner : Donauly Elena Situmorang

**Shareholding Composition**

| No. | Name of Shareholder | Number of Shares | Percentage |
|---|---|---|---|
| 1. | PT Indointernet Tbk | 1,013,198 | 99.83% |
| 2. | Digital Edge (Hong Kong) Limited | 1,686 | 0.17% |
| **Total** | | **1,014,884** | **100%** |

| **3. PT Bank Central Asia Tbk (Bank)** | | |
|---|---|---|
| Address | : | Jl. MH Thamrin No. 1, Central Jakarta 10310 |
| Telephone | : | 021 – 23588000 |
| E-mail | : | corcom_bca@bca.co.id |
| Business Activities | : | Banking |

**Management and Supervision**

The composition of the Directors and the Board of Commissioners of the Bank as of the date hereof is as follows:

Directors
President Director : Gregory Hendra Lembong
Vice President Director : Armand Wahyudi Hartono
Vice President Director : John Kosasih
Director : Tan Ho Hien/Subur, also known as Subur Tan
Director : Rudy Susanto
Director : Lianawaty Suwono
Director : Santoso
Director : Vera Eve Lim
Director : Haryanto Tiara Budiman
Director : Frengky Chandra Kusuma
Director : Antonius Widodo Mulyono
Director : Hendra Tanumihardja

Board of Commissioners
President Commissioner : Jahja Setiaatmadja
Commissioner : Sumantri Slamet
Commissioner : Tonny Kusnadi
Commissioner : Cyrillus Harinowo
Commissioner : Raden Pardede

The composition of shareholders based on the DPS as of 30 September 2025, issued by PT Raya Saham Registra, is as follows:

| No. | Name of Shareholder | Number of Shares | Percentage |
|---|---|---|---|
| 1. | Vera Eve Lim | 2,731,601 | 0.002% |
| 2. | Gregory Hendra Lembong | 1,531,282 | 0.001% |
| 3. | Haryanto Tiara Budiman | 1,057,378 | 0.001% |
| 4. | Frengky Chandra Kusuma | 2,429,926 | 0.002% |
| 5. | John Kosasih | 1,094,492 | 0.001% |
| 6. | Antonius Widodo Mulyono | 440,838 | 0% |
| 7. | PT Dwimuria Investama Andalan | 67,729,950,000 | 54.942% |

| | | | |
|---|---|---|---|
| 8. | Robert Budi Hartono | 28,135,000 | 0.023% |
| 9. | Bambang Hartono | 27,025,000 | 0.022% |
| 10. | Pihak Afiliasi Pengendali | 3,026,977,500 | 2.455% |
| 11. | Jahja Setiaatmadja | 34,933,644 | 0.03% |
| 12. | Armand Wahyudi Hartono | 4,256,065 | 0.003% |
| 13. | Tan Ho Hien/Subur, also known as Subur Tan | 11,169,044 | 0.009% |
| 14. | Rudy Susanto | 3,431,711 | 0.003% |
| 15. | Lianawaty Suwono | 2,840,417 | 0.002% |
| 16. | Santoso | 3,169,028 | 0.003% |
| 17. | Hendra Tanumihardja | 193,206 | 0% |
| 18. | Tonny Kusnadi | 7,502,058 | 0.006% |
| 19. | Saham Treasury | 28,317,500 | 0.023% |
| 20. | Scripted Shares Public Shareholders | 11,248,880 | 0.009% |
| 21. | Non-Scripted Shares Public Shareholders | 52,346,615,430 | 42.463% |
| **TOTAL** | | **123,275,050,000** | **100%** |

## D. Explanation of the Transaction and Key Provisions in the Agreement

On 6 October 2025, the Company, EDG and the Bank entered into a Restated Credit Agreement, in terms of which the Company and EDG obtained Credit Facility aggregating to a maximum of IDR 5,500,000,000,000 (five trillion five hundred billion Rupiah). The indebtedness arising from the Credit Facilities is secured by assets owned by the Company and EDG. No security has been created on the assets of the shareholders of the Company. The details of the Transaction are as follows:

**<u>Parties</u>**

| | | |
|---|---|---|
| Debtor | : | PT Indointernet Tbk |
| Debtor | : | PT Ekagrata Data Gemilang |
| Creditor | : | PT Bank Central Asia Tbk |
| Guarantor | : | PT Indointernet Tbk and PT Ekagrata Data Gemilang |

**<u>Details of the Credit Facilities</u>**

**1. Investment Credit Facilities 1 – 4:**

| | | |
|---|---|---|
| Facility Amount | : | Maximum of IDR 5,460,800,000,000 (five trillion four hundred sixty billion eight hundred million Rupiah) |
| Interest | : | A combination of fixed interest rate and floating interest rate |
| Term | : | 9 years |
| Purpose | : | To refinance the Initial Credit, finance the completion of construction of EDGE2 data center and general corporate purposes. |

**2. Multi Credit Facility:**

| | | |
|---|---|---|
| Facility Amount | : | Maximum of IDR 39,200,000,000 (thirty-nine billion two hundred million Rupiah), consisting of (i) Letter of Credit (L/C) facility; (ii) Domestic Documentary Credit (SKBDN) facility; and (iii) Bank Guarantee facility |
| Interest | : | In accordance with the Bank's prevailing terms and conditions. |
| Term | : | 36 months from the date of execution of the Amendment to the Credit Agreement |
| Purpose | : | To support the business needs of the Company and EDG through the provision of non-fund-based facilities |

**3. Collateral and Security Conditions** :

1. Pledge over all of the Company's shares in EDG;
2. Land and buildings owned by the Company, located in Rempoa, Tangerang Selatan;
3. Fiduciary security over the Company's fiber optic cable assets;

4. Land and buildings owned by EDG, including EDGE1 and EDGE2;
5. Fiduciary security over EDG's machinery and equipment;
6. Pledge over the Debt Service Reserve Account of the Company and EDG.

**4. Prohibited Acts by the Company and EDG** : For as long as the Company and EDG have any outstanding indebtedness to the Bank under the Amendment to the Credit Agreement, without the Bank's prior written consent, the Company and EDG shall be prohibited from, among others:

a. obtaining additional loans, except for loans of a certain amount and under specific terms as stipulated in the Restated Credit Agreement;
b. acting as a guarantor and/or encumbering the Company's and EDG's assets in favor of other parties, except for certain security interests as stipulated in the Restated Credit Agreement;
c. selling or disposing of immovable property or principal assets used in their business operations, except for purposes of carrying out their ordinary business activities;
d. undertaking consolidation, merger, or dissolution accompanied by liquidation;
e. conducting transactions in a manner that deviates from or is inconsistent with existing practices and customary business conduct.

In the event that the Company and/or EDG fail to comply with the terms of the Restated Credit Agreement leading to an Event of Default, EDG and the Company shall be required to settle such amount in accordance with the terms and conditions of the security arrangement.

## CONSIDERATION AND RATIONALE FOR THE TRANSACTION AND THE IMPACT OF THE TRANSACTION ON THE COMPANY'S FINANCIAL CONDITION

### A. Consideration and Rationale for the Transaction

The Company and EDG are engaged in the digital infrastructure sector. The Credit Facility will be used to support the strategic agenda of the Company and EDG, including data center and fiber expansion to meet the increasing demand and needs of its customers.

### B. Impact of the Transaction on the Company's Financial Condition

Withdrawing the Credit Facility from the Bank will increase the liabilities of the Company and EDG. However, on the other hand, this financing facility will strengthen the funding structure of both the Company and EDG, as well as enhance their capacity to accelerate the expansion of data centers and fiber optic networks in Indonesia. The Credit Facility is also expected to improve financial flexibility and liquidity, and support the cash flow of the Company and EDG, both in the short and long term.

## STATEMENT OF THE DIRECTORS AND THE BOARD OF COMMISSIONERS

The Directors and the Board of Commissioners of the Company hereby declare the following:

1. This Information Disclosure is complete and complies with the requirements stipulated under POJK 17/2020;

2. This Transaction does not contain any conflict of interest as referred to in POJK 42/2020; and

3. The statements contained in this Information Disclosure do not include any untrue or misleading statements, information, or facts, and have disclosed all material information or facts necessary for investors to make an informed decision in relation to the Transaction.

## ADDITIONAL INFORMATION

For further information regarding the Transaction, the shareholders of the Company may contact the Corporate Secretary of the Company during the Company's regular business days and hours at the following address:


**PT Indointernet Tbk**

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